

New Business Information Sheet

1. What education and Industry-related experience does/do the principals(s) of your company have that will enable your organization to succeed? (Please attach resume of each principal)

2. How does your company differentiate itself from the competition?

3. What are your company's anticipated strengths and weaknesses?

4. Does/Do the principals of your company have any other outside sources of income to support your current lifestyle(s)?

5. Is there any additional collateral available to further secure this transaction (i.e. free and clear equipment, publicly traded stocks, personal residence with equity, etc.)?

6. How much cash has/have the principal(s) of the company contributed to capitalize this business venture?

Please complete and fax return to 310-944-9947